

# South Atlantic Capital Management Group, Inc.

## Investment Management

### Expanding Personnel

March 1, 2020

South Atlantic Capital couldn't be more pleased to announce that Phil Titzer has joined our firm as Chief Operating and Compliance Officer effective March 1, 2020. In addition, he will serve on the Investment Committee adding depth to our Investment Process through his extensive background in the industry having co-managed the Edgar Lomax Value Fund, a mutual fund which previously received a 5 Star rating from Morningstar.

#### **Phillip A. Titzer, Chief Operating Officer & Compliance Officer**

Mr. Titzer joined South Atlantic Capital in March 2020, bringing twenty-four years of investing and business operations experience to the firm. As a Chartered Financial Analyst on the advisor's investment committee, he adds additional valuation and investment management experience to the organization. Previously, Mr. Titzer was a portfolio manager and head of investment operations for The Edgar Lomax Company, a large-cap value equity manager in Alexandria, Virginia. There, he directed all research, trading and portfolio administration activities and, along with the firm's founder, managed the Edgar Lomax Value Fund (a mutual fund that earned Morningstar's highest rating of 5 Stars) as well as high-net-worth and institutional separate accounts totaling approximately \$1.6 billion. Prior to that, he was a nuclear-trained submarine officer in the U.S. Navy, serving on the U.S.S. Kentucky (SSBN 737) and, later, as a combat control test & evaluation officer for Naval Sea Systems Command. Mr. Titzer holds a B.S. in Mechanical Engineering from Rose-Hulman Institute of Technology and an M.B.A. in Finance from George Mason University.